

## FINANCIAL STATEMENT

<b>NAME:</b>	<b>SOCIAL SECURITY NUMBER</b> #: _____	<b>DATE OF BIRTH:</b> _____	<b>DRIVER'S LIC. NUMBER</b> #: _____
<b>NAME:</b>	<b>SOCIAL SECURITY NUMBER</b> #: _____	<b>DATE OF BIRTH:</b> _____	<b>DRIVER'S LIC. NUMBER</b> #: _____
<b>ADDRESS:</b>	<b>CITY,</b>	<b>STATE,</b>	<b>ZIP:</b>

For the purpose of establishing credit responsibility, the following representations are submitted as being a true and accurate statement of the financial condition of the undersigned on the \_\_\_\_\_ day of \_\_\_\_\_, 2018

**FILL ALL BLANKS, WRITING "NO" OR "NONE" WHERE NECESSARY TO COMPLETE INFORMATION**

ASSETS		LIABILITIES
Cash in Banks		Notes payable:
Savings & Loan Shares		To Banks
Earnest Money Deposited		To Relatives
Investments: Bonds & Stocks - see schedule		To Others
Investment in own Business		Installment Accounts Payable:
Accounts and Notes Receivable		Automobile
Real Estate owned – see schedule		Other
Automobiles: Year _____ Make _____		Other Accounts Payable
Personal Property & Furniture		Mortgage payable on Real Estate - see schedule
Life Insurance (\$ _____ ) Cash Surrender Value		Unpaid Real Estate Taxes
Other assets – itemize		Unpaid Income Tax
		Chattle Mortgages
		Loans on Life Insurance Policies (Include Premium Advances)
		Other debts – itemize
		<b>TOTAL LIABILITIES</b>
		<b>NET WORTH</b>
<b>TOTAL ASSETS</b>		<b>TOTAL LIABILITIES &amp; NET WORTH</b>

SOURCE OF INCOME	PERSONAL INFORMATION
Base salary \$	<b>OCCUPATION TYPE BUSINESS</b>
Overtime wages \$	
Bonus and commissions \$	<b>EMPLOYER</b>
Dividends and interest income \$	
Real Estate income (Net) \$	<b>Position held</b> <span style="float: right;"><b>No. of Years</b></span>
Spouse's income \$	<b>PARTNER OR OFFICER IN ANY OTHER VENTURE OR OTHER EMPLOYMENT</b>
Other income – itemize \$	
<b>TOTAL</b> \$	<input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Separated <b>Children (Ages)</b>
	<b>Age</b> <b>Age of Spouse</b> <b>Other Dependents</b>

<b>CONTINGENT LIABILITIES</b>		<b>GENERAL INFORMATION</b>	
As Endorser or Co-maker of Notes	\$	PERSONAL BANK ACCOUNTS CARRIED AT	
Alimony payments (Annual)	\$		
Are you defendant in any legal action?	<input type="checkbox"/> Yes <input type="checkbox"/> No	SAVINGS & LOAN ACCOUNT AT	
Are there any unsatisfied judgements?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
HAVE YOU EVER TAKEN BANKRUPTCY? EXPLAIN:		PURPOSE OF LOAN	

<b>SCHEDULE OF BONDS AND STOCKS</b>			
AMOUNT OR NO. SHARES	DESCRIPTION (Insert Valuation in Proper Column)	MARKETABLE ACTUAL MARKET VALUE	NON-MARKETABLE (UNLISTED SECURITIES) ESTIMATED WORTH

<b>SCHEDULE OF REAL ESTATE</b>			
DESCRIPTION AND LOCATION	ACTUAL MARKET VALUE	MORTGAGE	
		AMOUNT	MATURITY DATE

<b>SCHEDULE OF NOTES PAYABLE</b>					
<i>specify any asset pledged as collateral, indicating the liabilities which they secure:</i>					
To whom payable	Date	Amount	Due	Interest	Assets pledged as security

<b>SCHEDULE OF INSTALLMENT ACCOUNTS</b>		
PROPERTY PURCHASED	AMOUNT OWED	MONTHLY PAYMENT

The foregoing statements and details pertaining thereto, both printed and written, have been carefully read and the undersigned hereby solemnly declares and certifies that same is a full and correct exhibit of my/our financial condition. Furthermore, we grant the Landlord the right to conduct an inquiry of background and/or credit history and rating.

Signature \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_, 2018